Sintex Plastics Technology Ltd

Earnings Update Q1FY21
The company is equipped with diverse capabilities of customized moulding which find applications in many industries such as Automotive and Electrical applications.

The company uses a range of custom moulding processes and technologies from blow moulding, open moulding, rotational moulding, Light RTM and other technologies for different types of customer needs and requirements.

The automotive sector is going through a downturn which has resulted in squeeze in utilisation and offtake from OEMs. The economic cycle is still in the downswing.

Pioneers in water storage solutions since 1975 having a varied portfolio of products and a market leadership of more than 60% share across India. Our brands include Sintex, Neo, Reno, Sintex Ace, Sintex Pure and Titus.

Affordable, quick to construct and low maintenance plastic products such as false ceilings, doors, cabinets.

Aggressively promoting a new range of dustbins and containers which have received an overwhelming response from several markets particularly Eastern India.

The company’s manufacturing plants which covers 80% of India’s geography for execution with different materials for various climatic conditions, utility structures, sanitation programs and varied requirements.

Severe working capital squeeze and cut down in government business has led to declining fortunes for the business. Hence remains a non-focus area.

Due to lockdown on account of Covid19 Pandemic, operations were severely impacted for the entire quarter.
The management is working on a restructuring plan in order to revive the company going ahead with all the stakeholders. The overall comprehensive restructuring plan will entail debt restructuring, fresh infusion of funds and a renewed business plan, provided approvals are received by the respective stakeholders.

- The focus continues on liquid storage solutions business and automotive business though volumes have seen turbulence, deeper cut on account of lockdown for Pandemic impacted severely.
- Prefabricated structures continued to be non-focus area as infra activity was low, besides working capital squeeze and low pick up dent the business prospects.

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<tr>
<th>(Consolidated)</th>
<th>SPTL Q1FY21 (Rs mn)</th>
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<tbody>
<tr>
<td>Topline</td>
<td>831</td>
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<tr>
<th>(Standalone)</th>
<th>SBAPLQ1 FY21 (Rs mn)</th>
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<tr>
<td>Topline</td>
<td>723</td>
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Note: SNP, French subsidiary sale of entire equity completed on October 24th 2019. Accordingly SPTL numbers reflected in CYFY21.
## Financial Ratios FY20 (INR Mn)

<table>
<thead>
<tr>
<th>Ratio</th>
<th>Value</th>
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<tbody>
<tr>
<td>Equity</td>
<td>14993</td>
</tr>
<tr>
<td>Net Debt / Equity</td>
<td>2.08</td>
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