

Ref No: SEC/NSE/BSE/2018-19  
August 22, 2018

To,  
**The Manager, Capital Market (Listing)**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No : C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051

To,  
**The Corporate Relationship Dept.**  
**BSE Limited**  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Towers,  
Dalal Street, Mumbai-400 001

**Stock Code: Equity - SPTL**

**Stock Code: Equity 540653**

**Sub.: Publication of Notice of 3<sup>rd</sup> Annual General Meeting and E-Voting Information pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

We are pleased to inform that pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Notice of 3<sup>rd</sup> Annual General Meeting and E-Voting Information have been published in the following newspapers:

1. Financial Express - All Editions (English) on 22<sup>nd</sup> August, 2018
2. Financial Express - Ahmedabad and Mumbai edition (Gujarati) on 22<sup>nd</sup> August, 2018

The Newspaper cuttings of the said publications are enclosed for your records.

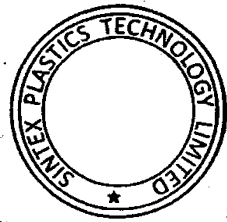
Thanking you.

Yours faithfully,  
**For SINTEX PLASTICS TECHNOLOGY LIMITED**



**Manan Bhavsar**  
**Company Secretary**

ENCL : As Stated



**SINTEX PLASTICS TECHNOLOGY LIMITED**

(Formerly known as Neev Educare Limited)

Regd. Office: In the premises of Sintex-BAPL Ltd., Near Seven Gamala, Kalol (N.G.) - 382721

Phone : +91-2764-253500 E-mail : info@sintex-plastics.com

CIN: U74120GJ2015PLC084071

[www.sintex-plastics.com](http://www.sintex-plastics.com)

**SINTEX** સિન્ટેક્સ પ્લાસ્ટીક્સ ટેકનોલોજી લિમિટેડ  
 CIN: U74120GJ2015PLC084071  
 રજિ. કાર્યાલય : સિન્ટેક્સ બીએપીએલની પ્રીમાઈસીસમાં, સાત ગરનાળા ખાતે, કલોલ (ઉ.ગુ.) ૩૮૨ ૭૨૧, વિલ્લો : ગાંધીનગર, ગુજરાત.  
 Ph: +91-2764-253500, E-mail: info@sintex-plastics.com, Web: www.sintexplastics.com

**૩જી વાર્ષિક સામાન્ય સભા અને ઈ-વોટિંગ માહિતી**

આથી નોટીસ આપવામાં આવે છે કે કંપનીના સભ્યોની ૩જી વાર્ષિક સામાન્ય સભા (એજુએમ) સોમવાર, તારીખ ૧૩મી સપ્ટેમ્બર, ૨૦૧૮ના રોજ સવારે ૧૦.૩૦ કલાકે, કંપનીની રજીસ્ટર્ડ ઓફિસ, સિન્ટેક્સ બીએપીએલની પ્રીમાઈસીસમાં, સાત ગરનાળા ખાતે, કલોલ (ઉ.ગુ.)-૩૮૨૭૨૧ જી. ગાંધીનગર, ગુજરાત, ખાતે યોજાશે. જેમાં એજુએમ નોટીસ તારીખ ૧૬મી જુલાઈ, ૨૦૧૮ દર્શાવવામાં આવ્યા મુજબના સામાન્ય તથા વિશેષ બિઝનેસ હાથ ધરાશે.

એજુએમની નોટીસ સહિત વાર્ષિક રિપોર્ટ તથા અન્ય વિગતો જેમકે રિમોટ ઈ-વોટિંગની સુવિધાઓ, એટેન્ડન્સ સ્લીપ અને પ્રોક્સી ફોર્મ, ઈ-મેઈલ દ્વારા મોકલાવેલ છે કે જેના ઈ-મેઈલ એડ્રેસ કંપની તથા ડીપોઝીટરી પાર્ટીસીપન્ટ સાથે રજીસ્ટર્ડ છે. અન્ય તમામ સભ્યોને, માથે પદ્ધતિ પ્રમાણે, ફિઝિકલ નકલો તેમના રજીસ્ટર્ડ સરનામે મોકલવામાં આવેલ છે.

એજુએમની નોટીસ અને આ નાણાકીય વર્ષ ૨૦૧૭-૧૮ની જાહેર નોટીસ, કંપનીની વેબસાઈટ [www.sintexplastics.com](http://www.sintexplastics.com) અને સેન્ટ્રલ ડેપોઝીટરી સર્વિસિંગ (ઈન્ડીયા) લિમિટેડ (સીડીએસએલ)ની વેબસાઈટ [www.evotingindia.com](http://www.evotingindia.com) પરથી ડાઉનલોડ કરી શકાશે.

**રિમોટ ઈ-વોટિંગ:**

કંપની અધિનિયમ, ૨૦૧૩ની કલમ ૧૦૮ની જોગવાઈઓ તથા કંપનીઝ (મેનેજમેન્ટ એન્ડ એડમીનીસ્ટ્રેશન) રુલ્સ, ૨૦૧૪ના નિયમ ૨૦ ("રુલ્સ")ને સાથે વાંચતા તેમજ, સિક્યુરીટીઝ અને એક્સચેન્જ ઓર્ડર ઓફ ઈન્ડિયા (લીસ્ટીંગ ઓનલીગેશન અને ડીસ્ક્લોઝર્સ ટીકવાયરમેન્ટ્સ) રેગ્યુલેશન્સ, ૨૦૧૫ના રેગ્યુલેશન ૪૪ મુજબ કંપનીના સભ્યોને, એજુએમની નોટીસમાં દર્શાવેલ તમામ વ્યવહારો ઉપર, ઈલેક્ટ્રોનિક પ્રણાલીથી પોતાના વોટ આપવાનો અધિકાર સીડીએસએલની રિમોટ ઈ-વોટિંગ સુવિધા દ્વારા ઉપલબ્ધ થશે. રિમોટ ઈ-વોટિંગ સુવિધાની વિગતવાર સુચનાઓ એજુએમની નોટીસમાં આપેલ છે, જે નોટીસ સભ્યોને મોકલી આપવામાં આવેલ છે.

આ અંગે કંપની, અધિનિયમ, ૨૦૧૩ અને તેના નિયમો મુજબની વિગતો નીચે પ્રમાણે છે.

- નોટીસમાં દર્શાવવામાં આવેલ બિઝનેસ ઈ-વોટિંગ દ્વારા હાથ ધરાશે.
- રિમોટ ઈ-વોટિંગ માટેની કટ-ઓફ ટેટ : ૧૦મી સપ્ટેમ્બર, ૨૦૧૮.
- રિમોટ ઈ-વોટિંગ શરૂ થવાની તારીખ અને સમય : તા. ૧૩મી સપ્ટેમ્બર, ૨૦૧૮ના રોજ સવારે ૧૦.૦૦ કલાકે.
- રિમોટ ઈ-વોટિંગ પૂરું થવાની તારીખ અને સમય તા. ૧૬મી સપ્ટેમ્બર, ૨૦૧૮ના રોજ સાંજે ૫.૦૦ કલાકે, રિમોટ ઈ-વોટિંગ ઉપરોક્ત તારીખ અને સમય પછી કરી શકાશે નહીં.
- જે લોકોને એજુએમની નોટીસ મોકલ્યા પછી, કંપનીના શેર પ્રાપ્ત કરી કંપનીના સભ્યો બન્યા હોય અને ૧૦મી સપ્ટેમ્બર, ૨૦૧૮ની કટ-ઓફ ટેટના રોજ શેર ધરાવતા હોય, તેઓ તેમનો વોટ એજુએમની નોટીસમાં આપેલ રિમોટ ઈ-વોટિંગ પ્રક્રિયા અને સુચનાઓ પ્રમાણે આપી શકશે.
- જેઓનું નામ રજીસ્ટર ઓફ મેમ્બર્સમાં અથવા રજીસ્ટર ઓફ બેનિફિશિયલ ઓનર્સમાં ડિપોઝીટર્સ દ્વારા કટ-ઓફ ટેટના રોજ સામેલ હોય તેઓને જ રિમોટ ઈ-વોટિંગ તેમજ એજુએમમાં વોટિંગની સુવિધા મળશે. સભાની નોટીસ મોકલી આપ્યા પછી કોઈ વ્યક્તિ કંપનીની સભ્ય બની હોય તો કટ-ઓફ તારીખ, એટલે કે ૧૦મી સપ્ટેમ્બર, ૨૦૧૮ના રોજ શેર ધરાવતી હોય તો તેઓએ [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) ને ઈ-મેઈલથી વિનંતી કરી યુઝર આઈ.ડી. તથા પાસવર્ડ પ્રાપ્ત કરવાનો રહેશે. જો કે એ વ્યક્તિ સીડીએસએલ સમક્ષ ઈ-વોટિંગ માટે અગાઉથી જ નાંધાયેલી હોય તો, તેઓ પોતાના એવ યુઝર આઈ.ડી. અને પાસવર્ડના ઉપયોગથી પોતાનો મત આપી શકે છે.
- રિમોટ ઈ-વોટિંગના અધિકારનો ઉપયોગ કર્યા પછી સભ્યો, સામાન્ય સભામાં સામેલ થઈ શકશે પરંતુ એજુએમમાં પોતાનો વોટ કરી શકી શકશે નહીં.
- એજુએમમાં પોલ પેપર દ્વારા વોટ આપવાની સુવિધા આપવામાં આવશે અને જે સભ્યોએ રિમોટ ઈ-વોટિંગ દ્વારા પોતાનો વોટ નહીં આપ્યો હોય, તેઓને જ આ અધિકાર આપવામાં આવશે. જે સભ્યોએ રિમોટ ઈ-વોટિંગ દ્વારા અને પોલ પેપર દ્વારા એમ બંને રીતે વોટ આપ્યો હશે તો પોલ પેપર દ્વારા આપેલ વોટ અમાન્ય ગણાશે.
- જે સભ્ય હશે તે પોતે પ્રોક્સીની નિમણૂક કરી શકશે અને તે વ્યક્તિને સભ્ય વતી વોટ આપવાનો હક્ક રહેશે. જ પ્રોક્સી છે તે કંપનીનો સભ્ય હોવું જરૂરી નથી.
- ઈ-વોટિંગને લગતા કોઈ પ્રશ્નો હોય તો સભ્યો કે બેનિફિશિયલ ઓનર્સ સીડીએસએલની વેબસાઈટ [www.evotingindia.com](http://www.evotingindia.com) પર ફિક્સવેલ્ડી આસ્કડ ક્વેશ્ચન્સ (એફ.એ.ક્યુ) અને ઈ-વોટિંગ યુઝર મેન્યુઅલનો ઉપયોગ કરી શકે છે અથવા ટોલ ફ્રી નંબર ૧૮૦૦૨૨૫૩૩ પર ફોન કરીને બાલકારી મેળવી શકે છે. ઈ-વોટિંગને બંધાવેલ કોઈ પ્રશ્નો અંગે, શ્રી રાકેશ દલવી, મેનેજર, સીડીએસએલ, ૨૫મો માળ, મેટ્રેશોન ફ્લુયુરુએક્સ, એન.એમ.જોષી માર્ગ, લોઅર પટેલ(પૂર્વ) મુબઈ-૪૦૦૦૧૩નો સંપર્ક ઈમેઈલ : [helpdesk.evoting@cdslindia.com](mailto:helpdesk.evoting@cdslindia.com) પર અથવા ઉપરોક્ત ટોલ ફ્રી નંબર ઉપર કરી શકાશે.
- મિટીંગ સ્થળે પ્રવેશ એટેન્ડન્સ સ્લીપથી અપાશે જે સ્લીપ સભ્યોને વાર્ષિક રિપોર્ટ સાથે મોકલી આપવામાં આવી છે. સભ્યોને વિનંતી છે કે તેઓ એટેન્ડન્સ સ્લીપ યોગ્ય રીતે ભરીને એજુએમમાં હાજરી આપતા પહેલા રજીસ્ટ્રેશન કાર્ડિન્ટર પર આપે.

અગ્રે કંપનીઝ (મેનેજમેન્ટ એન્ડ એડમીનીસ્ટ્રેશન) રુલ્સ, ૨૦૧૪ની કલમ ૮૧ અંતર્ગત એ પણ નોટીસ આપવામાં આવે છે કે કંપનીના સભ્યોનું રજીસ્ટર અને શેર ટ્રાન્સફર બુક્સ તારીખ ૮મી સપ્ટેમ્બર, ૨૦૧૮ થી ૧૩મી સપ્ટેમ્બર, ૨૦૧૮ (બંને દિવસો સામાન્ય) સુધી વાર્ષિક સામાન્ય સભા માટે બંધ રહેશે.

**નોડના આદેશથી**  
**સિન્ટેક્સ પ્લાસ્ટીક્સ ટેકનોલોજી લિમિટેડ વતી**  
 તારીખ : ૨૧/૦૮/૨૦૧૮  
 સ્થળ : કલોલ (ઉ.ગુ.)  
 મનન ભાવસાર  
 કંપની સેક્રેટરી

members of the Company will be held on Friday, September 14, 2018 at 10.30 AM at Manekshaw Centre, Delhi Cantonment, New Delhi - 110010 to transact the businesses as set forth in the Notice of 58<sup>th</sup> AGM dated August 11, 2018.

The Register of Members and the Share Transfer Books of the Company will remain closed from Monday, September 10, 2018 to Friday, September 14, 2018 (both days Inclusive) for the purpose of AGM and determining the entitlement of the shareholders to the final dividend of 56 Paise per paid-up equity share of ₹1/- each for the FY 2017-18, if declared at the 58<sup>th</sup> AGM of the Company.

The Notice of AGM and the Financial Statements of the Company for the financial year ended March 31, 2018 including the reports of Auditors and Directors thereon have been sent by e-mail to all the Members, who have registered their e-mail IDs with the Company/Depository Participant(s) for communication purposes. The Notice of the AGM together with the Annual report is also available and can be downloaded from the Company's website: [www.nbccindia.com](http://www.nbccindia.com). Printed copies of the Annual Report along with the Notice have been dispatched to those Members of the Company who have opted to receive the same in physical form or whose email addresses are not registered with the Depository Participant/Registrar & Share Transfer Agent of the Company.

**Friday, September 7, 2018 is the cut-off date** for determining the eligibility of member to vote by electronic means at the AGM. The Members may cast their votes using an e-voting system from a place other than the venue of the meeting ('remote e-voting'). The Company has engaged National Securities Depository Limited (NSDL) to provide remote e-voting facility.

The Members are provided with the following information:

- The remote e-voting period will commence on **Tuesday, September 11, 2018 at 9:00 AM and end on Thursday, September 13, 2018 at 5:00 PM**. During this period, the Members of the Company holding shares in the physical or electronic form as on the cut-off date i.e. Friday, September 7, 2018 may cast their vote electronically.
- Any person, who acquires shares of the Company and become Member of the Company after dispatch of the Notice and holding shares as on the cut-off date i.e. Friday, September 7, 2018, may obtain the login ID and password by sending a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or [bssdelhi@bigshareonline.com](mailto:bssdelhi@bigshareonline.com). However, if a person is already registered with NSDL for e-voting, then existing User ID and password can be used for casting vote.
- The Members are also informed that:
  - The remote e-voting will not be allowed after 5:00 p.m. on September 13, 2018.
  - The facility for voting through 'Ballot Paper' will be made available at the AGM and the members attending the meeting who have not cast their vote by remote e-voting would be able to exercise their right at the meeting.
  - A member may participate in the AGM even after exercising his right to vote through remote e-voting but would not be allowed to vote again at the AGM.
  - A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e. Friday, September 7, 2018, would only be entitled to avail the facility of either remote e-voting or voting at the AGM through Ballot Form
- The Notice of the AGM is available on Company's website viz. [www.nbccindia.com](http://www.nbccindia.com) and on NSDL's website viz. [www.evoting.nsdl.com](http://www.evoting.nsdl.com)

In case of any queries, you may refer to the Frequently Asked Questions (FAQs) for Members and remote e-voting user manual for Members available on the website <http://www.evoting.nsdl.com/> under the 'Downloads section' or you can contact on toll free number 1800-222-990 or Mrs. Pallavi Mhatre/ Mr. Amit Vishal, NSDL Trade World, A wing, 4th Floors, Kamala Mills Compound, Lower Parel, Mumbai - 400 013 at the designated email ID: [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) or [pallavid@nsdl.co.in](mailto:pallavid@nsdl.co.in) or at following Telephone Nos.: (022) 24994545/ 24994360

The results of the e-voting/voting by ballot will be declared after the AGM within the prescribed time period, with further hosting on the website of the stock exchanges (BSE and NSE) and the Company.

**For NBCC (India) Limited**  
**Sd/-**  
**(Deepti Gambhir)**  
**Company Secretary**  
 Place: New Delhi  
 Date: August 22, 2018  
 F-4984

**OFFER OF A FRESH ISSUANCE OF UP TO 10% EQUITY SHARES AGGREGATING UP TO ₹ 3,700 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 331,250 EQUITY SHARES BY RAJENDRA SHANTILAL SHAH AND UP TO 331,250 EQUITY SHARES BY HARISH RANJIT RANGWALA ("PROMOTER SELLING SHAREHOLDERS") AND UP TO 331,250 EQUITY SHARES BY NIRMALA RAJENDRA SHAH AND UP TO 331,250 EQUITY SHARES BY CHARUSHEELA HARISH RANGWALA (THE "PROMOTER GROUP SELLING SHAREHOLDERS"), COLLECTIVELY WITH PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES CUMULATIVELY OFFERED BY THE SELLING SHAREHOLDERS, THE "OFFERED SHARES") CUMULATIVELY AGGREGATING UP TO ₹ 10 MILLION ("OFFER FOR SALE") AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO 10% EQUITY SHARES AGGREGATING UP TO ₹ 10 MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (DEFINED HEREINAFTER) ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE 10% AND 10% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE SELLING SHAREHOLDERS IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [1], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [2] AND [3] EDITIONS OF THE GUJARATI DAILY NEWSPAPER [4] (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT, WHERE THE REGISTERED OFFICE OF OUR COMPANY IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.**

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs") and other Designated Intermediaries, as applicable.

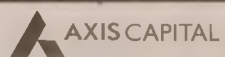

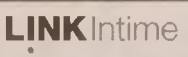
In terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), the Net Offer shall be for at least 10% of the post-Offer paid-up equity share capital of our Company. The Offer is being made through the Book Building Process, in compliance with Regulation 26(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations"), wherein 50% of the Net Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", provided that our Company and the Selling Shareholders, in consultation with the Book Running Lead Managers, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). At least one-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders, other than Anchor Investors, shall mandatorily participate in the Offer only through the Application Supported by Blocked Amount ("ASBA") process providing details of their respective bank account which will be blocked by the SCSBs. Anchor Investors are not permitted to participate in the Offer through the ASBA Process. For details, see "Offer Procedure" beginning on page 375 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 9(3) of the SEBI Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP. Pursuant to Regulation 9(1) of the SEBI Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of Stock Exchanges at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com), and the websites of the Book Running Lead Manager ("BRLMs"), i.e. Axis Capital Limited and Edelweiss Financial Services Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in) and [www.edelweissfin.com](http://www.edelweissfin.com), respectively. We invite the members of the public to give comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein below. All comments must be received by our Company and / or the Company Secretary and Compliance Officer of our Company and / or the BRLMs on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 13 of the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges. For details of the main objects of the Company, as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 132 of the DRHP. The liability of the Company is limited.

For details of the share capital and capital structure of the Company see "Capital Structure" on page 62 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
 <b>AXIS CAPITAL</b>	 <b>Edelweiss</b> <small>ideas create, values protect</small>	 <b>LINK Intime</b>
<b>Axis Capital Limited</b> 1 <sup>st</sup> floor, Axis House, C 2 Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai 400 025 Tel: (91 22) 4325 2183 Fax: (91 22) 4325 3000 Email: <a href="mailto:hel@axiscap.in">hel@axiscap.in</a> <b>Investor Grievance Email:</b> <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a> <b>Website:</b> <a href="http://www.axiscapital.co.in">www.axiscapital.co.in</a> <b>Contact Person:</b> Simran Gadh <b>SEBI Registration Number:</b> INM000012029	<b>Edelweiss Financial Services Limited</b> 14 <sup>th</sup> Floor, Edelweiss House, Off. C.S.T Road, Kalina, Mumbai - 400 098 Tel: (91 22) 4009 4400 Fax: (91 22) 4086 3610 E-mail: <a href="mailto:hel.ipo@edelweissfin.com">hel.ipo@edelweissfin.com</a> <b>Investor grievance e-mail:</b> <a href="mailto:customerservice.mb@edelweissfin.com">customerservice.mb@edelweissfin.com</a> <b>Website:</b> <a href="http://www.edelweissfin.com">www.edelweissfin.com</a> <b>Contact Person:</b> Ashish Gupta <b>SEBI Registration No.:</b> INM0000010650	<b>Link Intime India Private Limited</b> C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai 400 083 Tel: (91 22) 4918 6200 Fax: (91 22) 4918 6195 <b>Email:</b> <a href="mailto:harshaengineers.ipo@linkintime.co.in">harshaengineers.ipo@linkintime.co.in</a> , <b>Investor Grievance Email:</b> <a href="mailto:harshaengineers.ipo@linkintime.co.in">harshaengineers.ipo@linkintime.co.in</a> <b>Website:</b> <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration Number:</b> INR000004058

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**For Harsha Engineers Limited**  
**On behalf of the Board of Directors**  
**Sd/-**  
**Company Secretary and Compliance Officer**

Harsha Engineers Limited is proposing, subject to, applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), and websites of Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), and is available on the websites of the BRLMs at [www.axiscapital.co.in](http://www.axiscapital.co.in) and [www.edelweissfin.com](http://www.edelweissfin.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see "Risk Factors" beginning on page 13 of the DRHP. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering in the United States.

**EXIT OFFER PUBLIC ANNOUNCEMENT PURSUANT TO THE SEBI CIRCULAR NO. SEBI/HO/MRD/DSA/CIR/P/2016/110 DATED OCTOBER 10, 2016 OF M/S. SHUBH ENGINEERING LIMITED**

Registered Office: D-60, Okhla Industrial Area, Phase-I, New Delhi- 110 020  
CIN: U51503DL1985PLC019892, Tel. No.: 033-3984 9524, E-Mail: robin\_das@fbglb.com

This Exit Offer Public Announcement ("Exit OfferPA") is being issued by M/s. Asansol Bottling & Packaging Company Private Limited ("Exit Offer Promoter"), one of the Promoter of M/s. Shubh Engineering Limited ("SEL") on behalf of the Promoters of SEL to provide an exit opportunity to all the public shareholders of SEL. The equity shares of SEL were originally listed on the Delhi Stock Exchange Limited ("DSE"). Pursuant to the withdrawal of recognition of DSE by SEBI vide order no. WTM/PS/45/MRD/DSA/NOV/2014 dated 19.11.2014, SEL has been moved to the dissemination board of the BSE Limited ("BSE"). Further SEBI vide its order no. WTM/PS/SEBI/MRD/DSA/04/12017 dated January 23, 2017 has provided exit to the DSE as a Stock Exchange and instructed them to comply with all the formalities relating to their exit.

The SEBI vide its Circular No. SEBI/HO/MRD/DSA/CIR/P/2016/110 dated October 10, 2016 ("SEBI Circular") has stipulated the procedure and process for exit of Exclusively Listed Companies ("ELC") from the Dissemination Board of the BSE. As provided in clause (i) of Annexure A of SEBI Circular, SEL has appointed M/s. VC Corporate Advisors Private Limited, a Category I Merchant Banker as Independent Valuer from BSE's panel of expert valuers. The said Independent Valuer, after taking into consideration the applicable valuation methodologies has issued SEL its Valuation Report dated 12.07.2018 and has determined the fair value of equity shares of SEL as Rs. 616.57 (Rupees Six Hundred Sixteen and Fifty Seven Paise Only) per equity share. The said Valuation Report will be available for inspection at the Registered Office of SEL during office hours for a period of ten days from the date of this Public Announcement.

In view of the above, the Exit Offer Promoter has decided to offer exit opportunity to all the public shareholders of SEL at an exit price of Rs. 616.57 (Rupees Six Hundred Sixteen and Fifty Seven Paise Only) per equity share and public shareholders are invited to tender their fully paid up equity shares of Rs. 10/- each in accordance with the below mentioned information:

Exit Price	Rs. 616.57 per equity share
Exit Period Opens	Monday, August 27, 2018
Exit Period Ends	Monday, September 03, 2018

The shareholders are requested to send the "Form of Acceptance", Transfer Deeds duly executed and signed and original Share Certificate(s) clearly marking the envelope "Shubh Engineering Limited-Exit Offer" to the Correspondence Office Address of SEL at Plot No- IND-5, Sec-1, East Kolkata Township, Kolkata- 700 107 so as to reach us on or before the closure of business hours on September 03, 2018. Upon receipt of the complete documents, the Offer Promoter shall acquire offered/tendered equity shares at the exit price for consideration of Rs. 616.57 per equity share. The procedure of exit offer shall be as per SEBI Circular No. SEBI/HO/MRD/DSA/CIR/P/2016/110 dated 10.10.2016 and other Rules and Regulations as prescribed.

Shareholding details: As on date of plan of action given to BSE (i.e. 03.05.2018), the fully paid-up equity share capital of SEL was Rs. 24.90 Lakhs divided into 249000 fully paid up equity shares of Rs. 10/- each. Out of these, the Promoters holds 76500 equity shares representing 30.72% of the total fully paid-up capital of SEL and the balance 172500 equity shares representing 69.28% of the total fully paid-up capital of SEL are held by the public shareholders of SEL.

The Public Shareholders may note that those shareholders who wish to remain as the shareholders of the Company will be provided with a separate consent form for the same along with the Offer Letter wherein the shareholders can give their consent to remain as the shareholder of the Company. Further those shareholders, who could not tender their equity shares during the aforementioned Exit Offer, may do so on or before September 02, 2018 at the same price, i.e., Rs. 616.57 per equity share as determined by the Independent Valuer. The Offer Promoter, i.e. M/s. Asansol Bottling & Packaging Company Private Limited, on behalf of the Promoter of SEL, shall certify to the satisfaction of the BSE that appropriate procedure has been followed for providing exit to the public shareholders of SEL and subsequently, BSE upon satisfaction shall remove the name of the company from its Dissemination Board.

For Asansol Bottling & Packaging Company Private Limited  
(Offering Promoter) Sd/-  
Director

Place: Kolkata  
Date: 21.08.2018

**ICICI PRUDENTIAL MUTUAL FUND**  
ICICI Prudential Asset Management Company Limited  
Corporate Identity Number: U99999DL1993PLC054135

Registered Office: 12th Floor, Narain Manzil, 23, Bakhamba Road, New Delhi - 110 001.  
Corporate Office: One EKC 13th Floor, Bankra Kurla Complex, Mumbai - 400 051.  
Tel: +91 22 2652 5000, Fax: +91 22 2652 8100, website: www.icicpruamc.com,  
email id: enquiry@icicpruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirfon Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313

**Notice-cum-addendum to the Scheme Information Document (SID)/ Key Information Memorandum (KIM) of ICICI Prudential Multicap Fund (the Scheme)**

Notice-cum-addendum is hereby given that the Trustee of ICICI Prudential Mutual Fund (the Fund) has approved change in the exit load structure under the Scheme with effect from August 24, 2018 (the Effective date). The revised exit load is as follows:

**Revised Exit Load**

- Up to 12 Months from allotment - 1% of applicable NAV,
- More than 12 Months - Nil

The revision in exit load shall be applicable on a prospective basis to all the transactions including Lumpsum, Switches, Systematic Investment Plan, Systematic Transfer Plans and Systematic Withdrawal Plan where registrations/enrollments have been done on or after the Effective Date.

All the other provisions of the SID/KIM/addenda of the Scheme except as specifically modified herein above remain unchanged.

This Notice-cum-addendum forms an integral part of the SID/KIM/addenda of the Scheme, as amended from time to time.

For ICICI Prudential Asset Management Company Limited

Place: Mumbai Sd/-  
Date : August 21, 2018 Authorised Signatory

No. 015/08/2018

CALL MUTUAL/BSNL: 1800 222 999 • Others : 1800 200 6666 • Or, apply online at www.icicpruamc.com

ALL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.



**SHREE CEMENT LIMITED**

REGD. OFFICE: SHREECEMENT, B-60, Okhla Industrial Area, Phase-I, New Delhi - 110020  
REGD. Website: www.shreecement.in E-Mail : shreebwr@shreecementltd.com  
Phone : 01462-228101-06 FAX : 01462-228117-19  
CIN: L26943RJ1979PLC001935

**PUBLIC NOTICE**

NOTICE is hereby given that following Share Certificate(s) having following Distinctive Nos. held by under-named Member(s) has/have been reported misplaced/lost:

Sr. No.	Name of Holder(s)	Certificate Nos.	Distt. Nos.	No of Shares
1.	P. PALANIAMMAL	38477	11401601 - 11401650	100
		100489	15517201 - 15517250	
2.	KAMLESH DANSUKHLAL GANDHI	68720	11846201 - 11846250	200
		68737	11847051 - 11847100	
		68761	11848251 - 11848300	
		168188	12945301 - 12945350	

Application(s) has/have been made to the Company by the registered holder(s) of these shares for issue of Duplicate Share Certificate(s) in his/her favor. If no objection is received within a period of 15 days from the date of publication of this Notice, the Company will proceed to issue Duplicate Share Certificate(s).

For SHREE CEMENT LIMITED  
S. S. Khendelval  
Company Secretary

BEAWAR  
21<sup>st</sup> August, 2018

**PUSHPONS INDUSTRIES LIMITED**

Regd. Off: B-40, Okhla Industrial Area, Phase-I, New Delhi - 110020  
CIN: L74899DL1994PLC089550  
Tel: +91-11-41610121 Fax: +91-11-41058461  
Email: info@pushpsons.com, website: www.pushpsons.com

**NOTICE OF 24TH ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE**

NOTICE is hereby given that the 24<sup>th</sup> Annual General Meeting (AGM) of the Company will be held on Friday, September 14, 2018 at 11:00 A.M. at 439, Village Shaloorpur, P.O. Fatapur Beri, New Delhi - 110030 to transact the business as set out in the Notice sent to the members to their registered address and also by e-mail whose e-mail address is registered with the Company.

The Company has provided electronic voting facility for transacting all the business items as mentioned in Notice of 24<sup>th</sup> Annual General Meeting through e-voting facility on the platform of Central Depository Services (India) Limited (CDSL). The members may cast their votes using an electronic voting system from a place other than the venue of the meeting ("remote e-voting"). The remote e-voting facility shall commence on Tuesday, 11<sup>th</sup> September, 2018 at 9:00 A.M. and will end on Thursday, 13<sup>th</sup> September, 2018 at 5:00 P.M. No e-voting shall be allowed beyond the said date and time.

A person, whose name appears in the register of Members/Beneficial owners as on the cut-off date i.e. 7<sup>th</sup> September, 2018 only shall be entitled to avail the facility of remote e-voting as well as voting at the meeting. The members who have cast their vote by remote e-voting may attend the meeting but shall not be entitled to cast their vote again in the meeting.

Any person who has acquired shares and become members of the Company after dispatch of notice may obtain the user ID and password for remote e-voting from the Company's Registrar & Transfer agents, M/s. Beetal Financial & Computer Services Private Limited, Beetal House, 3rd Floor, 99, Madangir, B.H. Local Shopping Complex, Near Dada Harsukhdas Mandir, New Delhi-110062. The detailed procedure for obtaining User ID and password is also provided in the Notice of the meeting which is available on CDSL's website www.cdslindia.com.

The facility for voting through ballot paper shall be made available at the Annual General Meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to exercise their right at the meeting through Ballot paper.

The result of e-voting shall be announced on or after the Annual General Meeting of the Company. The result declared alongwith the Scrutinizer's Report shall be placed on the Company's website and on the website of CDSL for information of the members, besides being communicated to the Stock Exchange.

In case you have queries or issues regarding e-voting, you may refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under help section or write an email to helpdesk.evoting@cdslindia.com. The helpdesk can also be contacted on their toll free number: 1800-200-5533. In case of any grievances connected with the facility for voting by electronic means, please contact Mr. Venkateswar Furtado, Deputy Manager, CDSL, 1<sup>st</sup> Floor Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001.

Further Notice is hereby given that pursuant to Section 91 of the Companies Act, 2013 the Registrar of Members and Share Transfer Books of the Company will remain closed from Saturday, September 08, 2018 to Friday, September 14, 2018 (both days inclusive).

For Pushpsons Industries Limited  
Sd/-  
Pankaj Jain  
Director  
Date: 21<sup>st</sup> August 2018  
DIN: 00081922

**SINTEX SINTEX PLASTICS TECHNOLOGY LIMITED**

Regd. Office: In the premises of SinTex-BAPL Ltd., Near Seven Garmata, Kalol (N.G.) - 382 721.  
Ph: +91-2784-253500, E-mail: info@sintex-plastics.com Website: www.sintexplastics.com

**NOTICE OF 3RD ANNUAL GENERAL MEETING AND E-VOTING INFORMATION**

NOTICE is hereby given that the 3<sup>rd</sup> Annual General Meeting (AGM) of the Members of the Company will be held on Monday, 17<sup>th</sup> September, 2018 at 10.30 a.m. at the Registered Office of the Company situated at In the premises of SinTex-BAPL Ltd., Near Seven Garmata, Kalol (N.G.) - 382 721, Dist: Gandhinagar, Gujarat, to transact the ordinary and special business as set out in the Notice dated 16<sup>th</sup> July, 2018 convening AGM.

The Notice of the AGM along with the Annual Report, inter alia, including the remote e-voting instructions, Attendance Slip and Proxy Form has been e-mailed to the Members whose e-mail addresses have been registered with the Company or with Depository Participants and sent by permitted mode to all other Members at their registered addresses.

The Notice of the AGM and this notice plastics for FY 2017-18 can be downloaded from the website of the Company: www.sintexplastics.com and of Central Depository Services (India) Limited (CDSL): www.evotingindia.com.

**Remote e-voting:**  
Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 ("the Rules"), and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing its members the facility to exercise their right to vote by electronic means on all the businesses to be transacted as set forth in the Notice of the AGM of the Company through the remote e-voting facility provided by CDSL. The detailed instructions for remote e-voting facility are contained in Notice of the AGM, which has been sent to the Members.

The details pursuant to the provisions of the Companies Act, 2013 & the Rules and Secretarial Standards-2 issued by the Institute of Company Secretaries of India are given hereunder:

1. Businesses as stated in the Notice may be transacted by e-voting.
2. Cut-off date for the purpose of remote e-voting: 10<sup>th</sup> September, 2018.
3. Date and time of commencement of remote e-voting: From 10:00 a.m. on 14<sup>th</sup> September, 2018.
4. Date and time of end of remote e-voting: 05:00 p.m. on 16<sup>th</sup> September, 2018. Remote e-voting shall not be allowed beyond the said time and date.
5. Persons who have acquired shares and become members of the Company after dispatch of the Notice of the AGM and holding shares as on the cut-off date i.e. 10<sup>th</sup> September, 2018 may cast their votes by following the instructions and process of remote e-voting as provided in the Notice of the AGM.
6. A person whose name is recorded in the register of members or on the cut-off date only, shall be entitled to avail the facility of remote e-voting or at the AGM venue. Any person who becomes a member of the Company after dispatch of the Notice of the meeting and holds shares as on the cut-off date i.e. 10<sup>th</sup> September, 2018 may obtain the user ID and password by sending e-mail request to helpdesk.evoting@cdslindia.com. However, if the person is already registered with CDSL for remote e-voting then the existing user ID and password can be used for casting vote.
7. Members may participate in the General Meeting even after exercising their right to vote through remote e-voting but shall not be allowed to vote again in the Meeting.
8. The facility for voting through poll paper shall also be made available at the AGM and Members who have not cast their vote by remote e-voting shall be able to exercise their right at the AGM. In case members cast their votes through poll paper shall be treated, voting done by e-voting shall prevail and vote cast through poll paper shall be modes as invalid.
9. A member entitled to attend and vote is entitled to appoint a proxy to attend and vote instead of himself, and that a proxy need not be a member.
10. In case of any queries relating to e-voting, members/beneficial owners may refer the Frequently Asked Questions and e-voting user manual available at the CDSL website: www.evotingindia.com or contact at toll free number 1800225533. In case of any grievances relating to e-voting, please contact Mr. Rakesh Dalvi, Manager, CDSL, 25th Floor, A Wing, Marathon Futurex, Mafatlal Mills Compound, NM Jeechi Marg, Lower Parel (E), Mumbai - 400 013; Email: helpdesk.evoting@cdslindia.com.

The entry at the meeting venue will be regulated by Attendance Slip, which has been sent along with the Annual Report to the Members. Members are requested to submit duly filled in Attendance Slip at the registration counter to attend the AGM.

Notice is also hereby given pursuant to Section 91 of the Companies Act, 2013, and applicable rules thereunder that the Register of Members and Share Transfer Books of the Company will remain closed from 8<sup>th</sup> September, 2018 to 17<sup>th</sup> September, 2018 (both days inclusive) for the purpose of AGM.

By order of the Board  
For Sintex Plastics Technology Limited  
Manav Bhavsar  
Company Secretary

Date: 21/08/2018  
Place: Kalol (N.G.)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

**PUBLIC ANNOUNCEMENT**



**AGS TRANSACT TECHNOLOGIES LIMITED**

Our Company was incorporated in Mumbai, Maharashtra on December 11, 2002 as AGS Infotech Private Limited, a private limited company under the Companies Act, 1956. The name of our Company was subsequently changed to AGS Transact Technologies Private Limited and the Registrar of Companies, Maharashtra issued a fresh certificate of incorporation dated June 3, 2010. Our Company was then converted into a public limited company and consequently, its name was changed to AGS Transact Technologies Limited and the Registrar of Companies, Maharashtra issued a fresh certificate of incorporation dated July 20, 2010. For further details in relation to changes in the name of our Company, see "History and Certain Corporate Matters" on page 167 of the Draft Red Herring Prospectus dated August 20, 2018 ("DRHP").

Registered Office: 601-602 Trade World, B Wing, Kamala Mill Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India; Tel: +91 22 6781 2000; Fax: +91 22 2493 5384

Corporate Office: 14th Floor, Tower 3, Indiabulls Finance Centre, Senapati Bapat Marg, Elphinstone Road (West), Mumbai 400 013, Maharashtra, India; Tel: +91 22 7181 8181

Contact Person: Ms. Sneha Kadam, Company Secretary and Compliance Officer Email: ipo@agsindia.com; Website: www.agsindia.com

Corporate Identity Number: U72200MH2002PLC138213

**OUR PROMOTERS: MR. RAVI B. GOYAL AND VINEHA ENTERPRISES PRIVATE LIMITED**

INITIAL PUBLIC OFFERING OF ₹[ ] PER EQUITY SHARE OF ₹10 EACH (THE "FACE VALUE") OF AGS TRANSACT TECHNOLOGIES LIMITED (THE "COMPANY") FOR CASH AT A PRICE OF ₹[ ] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[ ] PER EQUITY SHARE) (THE "OFFER PRICE") AGGREGATING UP TO ₹10,000 MILLION CONSISTING OF A FRESH ISSUE OF UP TO [ ] EQUITY SHARES BY OUR COMPANY ACCORDING TO ₹4,000 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [ ] EQUITY SHARES AGGREGATING UP TO ₹6,000 MILLION COMPRISING AN OFFER FOR SALE OF UP TO [ ] EQUITY SHARES BY MR. RAVI B. GOYAL (THE "PROMOTER SELLING SHAREHOLDER") AND UP TO [ ] EQUITY SHARES BY THE OTHER SELLING SHAREHOLDERS (AS DEFINED IN THE DRHP, COLLECTIVELY WITH THE PROMOTER SELLING SHAREHOLDER, THE "SELLING SHAREHOLDERS") AND UP TO [ ] EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE FRESH ISSUE AND THE OFFER FOR SALE ARE TOGETHER REFERRED TO AS THE "OFFER". THE OFFER WILL CONSTITUTE [ ]% OF THE FULLY DILUTED POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

Our Company and the Promoter Selling Shareholder may consider a pre-IPPO placement of up to 5,000,000 Equity Shares for an aggregate amount not exceeding ₹1,250 million at their discretion (the "Pre-IPPO Placement"). Our Company and the Promoter Selling Shareholder will decide the issuance and allotment of Equity Shares pursuant to the Pre-IPPO Placement prior to filing of the Red Herring Prospectus with the RoC. If the Pre-IPPO Placement is completed, the number of Equity Shares issued pursuant to the Pre-IPPO Placement will be reduced from the Fresh Issue, subject to compliance with Rule 19(2)(b) of the SCRR.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY AND THE PROMOTER SELLING SHAREHOLDER, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS (THE "BRLMs") AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [ ], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [ ], AND THE [ ] EDITION OF THE MARATHI DAILY NEWSPAPER [ ] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST FIVE WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE WITH THE RELEVANT FINANCIAL RATIOS CALCULATED AT THE FLOOR PRICE AND AT THE CAP PRICE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED (THE "BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (THE "NSE") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the BSE and the NSE, by issuing a press release, and also by indicating the change on the websites of the BRLMs and the terminals of the Syndicate Members and by intimation to other Designated Intermediaries.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") and in compliance with Regulation 26(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations"), wherein 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the Promoter Selling Shareholder may, in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. Further, 5% of the QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds. Subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential investors, other than Anchor Investors, are required to mandatorily utilize the Application supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts in which the corresponding Bid Amount will be blocked by the SCRBs to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 520 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 9(3) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on August 20, 2018. Pursuant to Regulation 9(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 days from the date of such filing, by hosting it on the website of SEBI at www.sebi.gov.in, websites of Stock Exchanges at www.nseindia.com and www.bseindia.com, and the website of the Book Running Lead Manager ("BRLMs"), i.e. ICICI Securities Limited, HDFC Bank Limited, IIFL Holdings Limited, Indiabulls Finance and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.axiscapital.co.in, www.hdfcbank.com, www.iifl.com, www.indusind.com and www.nomuraholdings.com/company/group/asindia/index.html, respectively. We invite the members of the public to give comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein below. All comments must be received by our Company and / or the Company Secretary and Compliance Officer or the BRLMs on or before 5.00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing the entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by SEBI, nor does the SEBI guarantee the accuracy or adequacy of the contents of this DRHP. Specific attention of the investors is invited to "Risk Factors" on page 20 of the DRHP. Any decision whether to invest in Equity Shares described in the DRHP may only be made after a RHP for the same has been filed with the RoC and must be made solely on the basis of such RHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure of the Company, see "Capital Structure" on page 86 of the DRHP. The liability of the members of the Company is limited. For details of the main objects of the Company as contained in the Memorandum of Association, see "History and Certain Corporate Matters" on page 167 of the DRHP.

**BOOK RUNNING LEAD MANAGERS**

ICICI Securities	AXIS CAPITAL	HDFC BANK	IIFL	IndusInd Bank	NOMURA
ICICI Securities Limited 1st Floor, Axis House Churugata, H.T. Parekh Marg Churugata, Mumbai 400 020 Maharashtra, India Tel: +91 22 2288 2460 Fax: +91 22 2282 6580 E-mail: ags.ipo@icicisecurities.com Website: www.icicisecurities.com Investor grievance ID: customercare@icicisecurities.com Contact person: Sujash Jain/Anurag Byas	Axis Capital Limited 1st Floor, Axis House C-2, Wadia International Centre P.B. Marg, Worli, Mumbai 400 025 Maharashtra, India Tel: +91 22 4325 2183 Tel: +91 22 4325 3000 E-mail: ags.ipo@axiscap.in Website: www.axiscapital.co.in Investor grievance ID: complaints@axiscap.in Contact person: Anika Sarawgi Goyal	HDFC Bank Limited Investment Banking Group, Tower No. 401 & 402, 4th floor Unit B, Peninsula Business Park Lower Parel, Mumbai 400 013 Maharashtra, India Tel: +91 22 3395 8021 Fax: +91 22 3078 8584 E-mail: ags.ipo@hdfcbank.com Website: www.hdfcbank.com Investor grievance ID: investor.redressal@hdfcbank.com Contact person: Rakesh Bhanutar	IIFL Holdings Limited 10th Floor, IIFL Centre, Kamla City Senapati Bapat Marg Lower Parel (West), Mumbai 400 013 Maharashtra, India Tel: +91 22 4646 4600 Tel: +91 22 2493 1073 E-mail: ags.ipo@iifl.com Website: www.iifl.com Investor grievance ID: ig.ib@iifl.com Contact person: Pranay Doshi / Koustav Pal	IndusInd Bank Limited 11th Floor, One Indiabulls Centre Tower 1, 841 Senapati Bapat Marg Elphinstone Road, Mumbai 400 013 Maharashtra, India Tel: +91 22 7143 2208 Fax: +91 22 7143 2270 E-mail: josthi.sshu@indusind.com Website: www.indusind.com Investor grievance ID: investorinbanking@indusind.com Contact person: Rahul Joshi	Nomura Financial Advisory and Securities (India) Private Limited Sheela Nagar, Level 11, Plot F, Chivraj Estate, Worli, Mumbai 400 018, Maharashtra, India Tel: +91 22 4037 4037 Fax: +91 22 4037 4111 E-mail: agsipo@nomura.com Website: www.nomuraholdings.com company/group/asindia/index.html Investor grievance ID: investorgrievances-in@nomura.com Contact person: Vishal Kanjani /Aneesha Chandra
REGISTRAR TO THE OFFER	LINK Intime	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L B S, Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Tel: +91 22 4918 8200; Fax: +91 22 4916 6195; Email: ags.ipo@linkintime.co.in; Website: www.linkintime.co.in Investor grievance ID: ags.ipo@linkintime.co.in; Contact person: Shanti Gopalkrishnan; SEBI registration number: INF000004058			

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For AGS TRANSACT TECHNOLOGIES LIMITED  
On behalf of the Board of Directors  
Sd/-  
Company Secretary and Compliance Officer

AGS TRANSACT TECHNOLOGIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on August 20, 2018. The DRHP shall be available on the websites of BSE, SEBI, NSE at www.sebi.gov.in, www.bseindia.com, and www.nseindia.com, respectively, and is available on the websites of the BRLMs, i.e. ICICI Securities Limited, Axis Capital Limited, HDFC Bank Limited, IIFL Holdings Limited, IndusInd Bank Limited and Nomura Financial Advisory and Securities (India) Private Limited at www.icicisecurities.com, www.axiscapital.co.in, www.hdfcbank.com, www.iifl.com, www.indusind.com and www.nomuraholdings.com/company/group/asindia/index.html, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see "Risk Factors" beginning on page 20 of the DRHP. Potential investors should